The Crisis in Social Care: Does it matter for ASHE 6115?

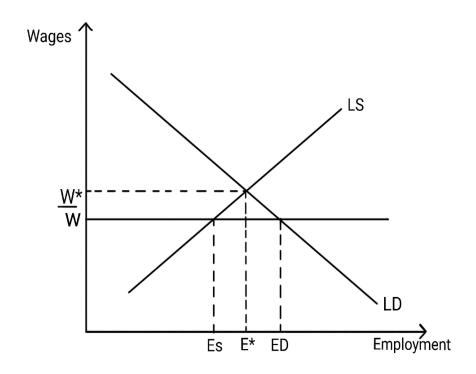
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10th April 2025

- ASHE 6115 best measure for care escalation
- inflation risk
- stakeholders
- crisis in social care
- labour market for social care
- wage pressures
- "catch-up" and relative wages
- "catch-up plus" and population ageing

Background to care and crisis in care

- Carers and care-giving
- Social care and the NHS
- Care Standards Act [2000]
- Global financial crisis, austerity, Brexit
- A hidden crisis
- Migration Advisory Committee Review of Adult Social Care 2022

Labour market for care



Wage pressures and mitigators



Ambulance queues and waiting time

Beds in corridors

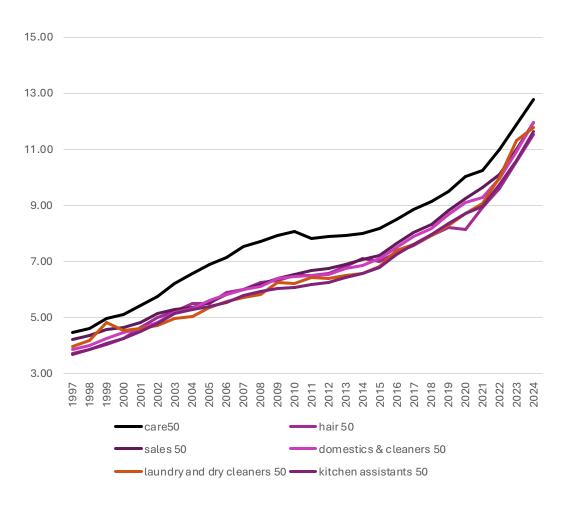
Long waits for assessments

High threshold for qualification

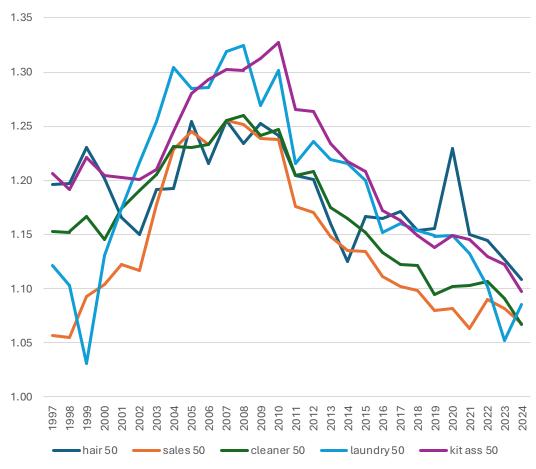
Falling LE and rate of unexpected deaths

Immigration through care visas

Hourly wages at median £



Care wage relative to other groups

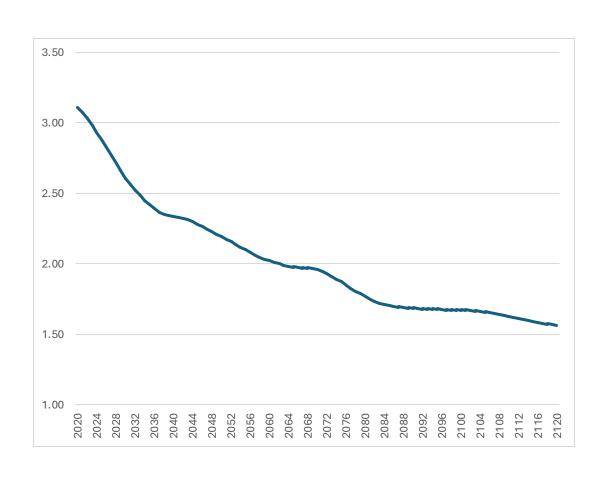


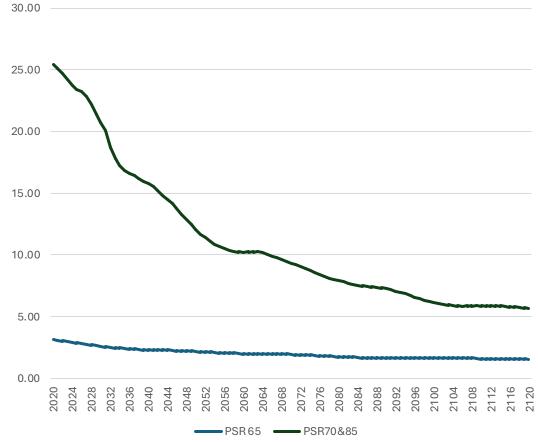
Care premium and "catch-up"

- Migration Advisory Committee 2022
- the premium in terms of the additional skills, attributes and responsibilities attached to social care, "emotional and physical resilience, communication, planning and organisation, problem solving skills and understanding individual needs" (p6)
- "differentials across the workforce must increase and the pay premium historically afforded to social care workers over other jobs must be re-instated to increase attractiveness and fairly reward employees for the unique nature of their work". (p9)

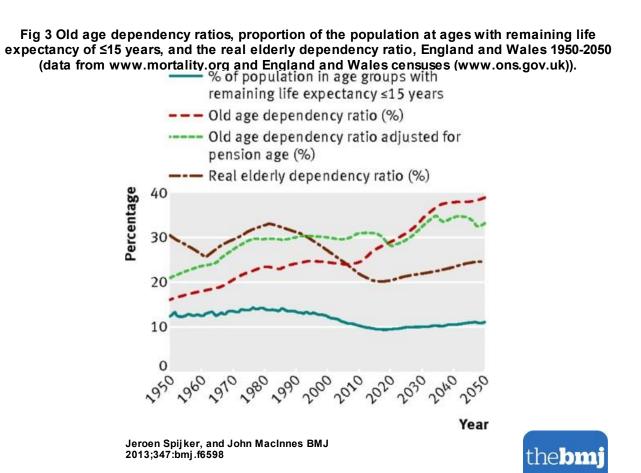
- 2010-2024 median 13% to 23% (mid-point 19%)
- 2010-2024 75th percentile 8% to 33% (midpoint 20.5%)
- MAC (2022) min wage for care in 2021 10.50 (NMW £8.91) 18% uplift
- We would also strongly emphasise that an increase of this magnitude is not enough to address the issues presented by low pay in the sector and urge the government to go significantly further as quickly as possible (p9).

"Catch-up Plus": a falling potential support ratio

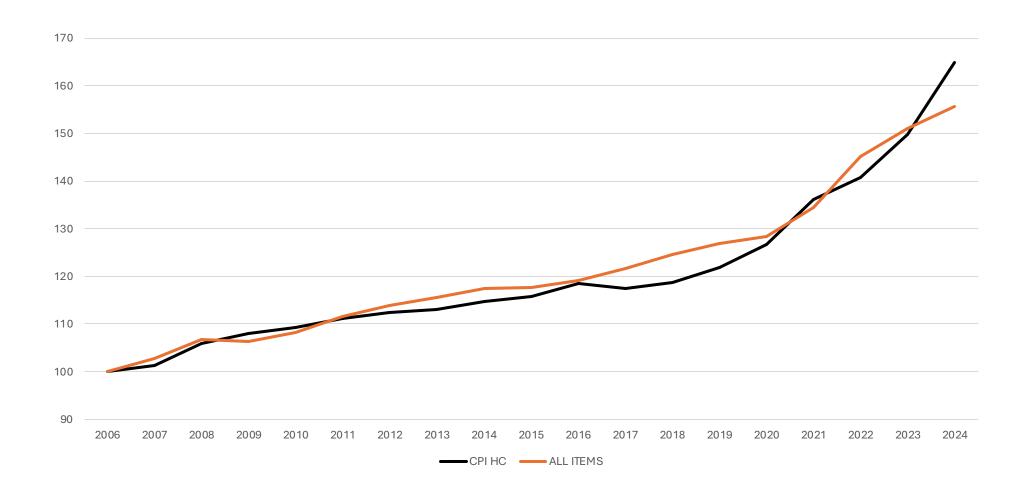




Spijker and MacInnes (2013) British Medical Journal Population ageing and the timebomb that isn't.



US CPI: the canary in the coalmine



Care provider rates and ASHE 6115 80

	2015	2017	2019	2021	2023	2025	growth
% above ASHE 611580	14.36	10.20	8.03	6.20	11.84	11.13	3.5%pa (4.2%pa)

- Provider rates for complex care are higher than ASHE 6115 80
- Growth in provider rates are lower than growth in ASHE 6115 80 over 2015-2025
- Provider captures some of the "catch-up" when costing for the package
- This provides a buffer against future increases
- For claimant future accuracy of ASHE 6115 depends on response of funding for care to population ageing
- ASHE 6115 remains the best measure